



ALFREDO GRASSO

Questioner
DISC Type : c

Private Banker at FinecoBank
Milan, Lombardy, Italy

Overview

Alfredo has no verified overview

👉 Personality Overview

Not Easily Convinced **Systematic** **Cautious & Analytical**

They prefer to analyze every situation thoroughly. They generally do not appreciate an overfriendly approach and prefer to stay to-the-point. While they don't hesitate to ask questions, they are generally risk-averse and tend to be late adopters.

👉 Topics They Care About

Alfredo has no verified topics they care about

Media Appearances

Alfredo has no verified media appearances

Work History

- 2-2021
Private Banker at FinecoBank
- 1-2013 - 10-2022
Senior Financial Advisor at FinecoBank
- 5-2011 - 9-2012
Advisory Board Member at Podient
- 9-2010 - 12-2012
Financial Advisor at Independent
- 4-1997 - 8-2010
Director Fixed Income at Credit Suisse

Education

- 1984 - 1989
Bachelor of Business Administration (BBA) from Università Bocconi

More Information

Social Presence :



Prographics :

Exp : 28 Location : Milan, Lombardy, Italy Job Level : Mid-senior Designation : Private Banker at FinecoBank

Insights For Selling To Alfredo

👉 During A Call Or A Meeting

DO's

- Emphasize on objective proof of ROI, help them do a thorough evaluation
- Keep some extra margin in hand as they will likely negotiate the pricing
- Tell them that you will come back if you don't have a good answer for a question

DONT's

- Avoid phrases like 'do not worry about', 'no one compares to' etc.
- Avoid rushing them, be polite and patient
- Don't overhype the product/pitch, keep it measured

👉 When Cold Calling

Insights

Pattern Interrupt: Speaking in a slightly hesitant manner, and seeking their permission at the start through a negation can get you a chance.

Pace: Speak slightly fast, especially if you tend to be calm and confident. Sound like a 'knows their domain' person.

Tone: Keep your tone slightly apprehensive, as if you are a little unsure about calling them.

Tactics To Win: Use of negations, giving full information

Mistakes To Avoid: Use of superlatives, overusing social proof

Making The Ask: Use negations, it is extra effective with them. It gives them a chance to say no, they like doing that.

Subconscious Driver: They believe they know a lot, so it needs to make sense as well as make them curious. They need to think that it is something worth investigation.

Script

Greeting: Hi Alfredo, this is [user_fname] at [user_companynamewordstwowords].

Opener: You probably don't want to be on this cold call, would it be a problem if I asked for 30 seconds of your time?

Introduction: My company has leveraged 30+ years of research to build an AI that can predict anyone's personality, behavior and decision-making style before you even spend a minute with them.

Ask: Companies like [abc], [xyz] have been able to move [KPI1] by X% and [KPI2] by Y%. Would it be too much to put 15 minutes on your calendar to share why this could be high ROI for you?

Close: Can I suggest [time1] on [date1]? Or would you prefer any other slots? And [prospect_email] would be the right email ID for you?

👉 When Writing An Email

Subject: Objective

Example: Getting personalization right, '40% increase' etc.

Salutation: Yes (Something usual)

Example: Use 'Hi' or only the first name

Greeting: No

Example: Skip lines like 'I hope you are doing well'

Emojis/GIFs:

Bullet Points: Recommended

Closing Line: Logically summarize/ask

Example: Something like 'If these points make sense, shall we speak tomorrow?'

Complimentary Close: None or formal

Example: Something simple like 'Thanks', or nothing at all.

Tone of Words: Objective, informational

Overall Messaging: Focused on allaying doubts and ROI

Length of Mail: Short

Example: Ideally upto 100-120 words

👉 While Negotiating & Closing

The secret to closing fast with Alfredo is

- *Confidence that the product provides ROI, effective pricing and process adherence matter the most to them.*

Will you ever get a clear answer from Alfredo

- *It doesn't come naturally to them but they can say no if they are not convinced.*

Insights For Deal Planning

How Fast (Or Slow) Will Alfredo Move?

- *They can move at a reasonable pace while making their decisions if they have the necessary information.*

Can Alfredo Take Some Risk Or Not?

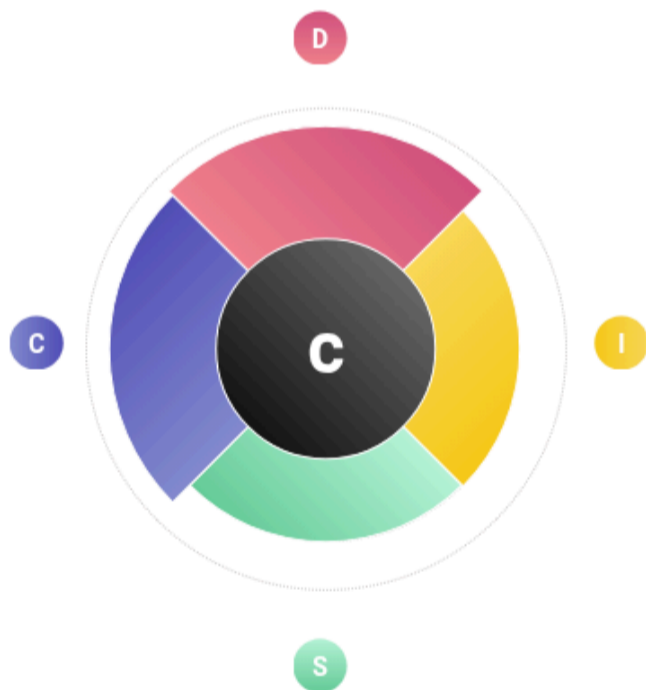
- *They can take risk if they are convinced that they have analyzed the circumstances well.*

You And Alfredo

Personality Compatibility

Not enough data to show compatibility comparison

DISC Profile : Alfredo's Key Traits



CALCULATIVENESS

Calculativeness(C) reflects the degree to which a person is likely to be cautious, systematic and analytical. Those scoring high tend to emphasise quality and accuracy, enjoy showing off their expertise or challenging assumptions but can sometimes overanalyze things and be overcritical.